OPERATING RESULTS 9M 2021



Progressive urban solutions



years on the real estate market

completed projects

2,3

mln sq m

put into operation

PIONEER GROUP

46,5

billion rubles

under design and construction

mln sq m

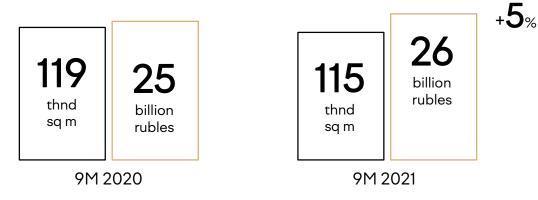
high credit ratings BBB+(RU) ruBBB+ A-|ru|



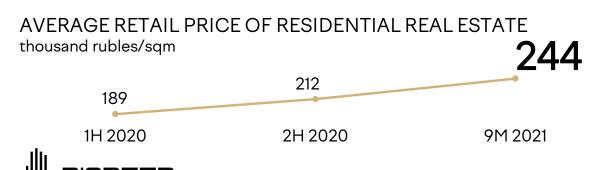
^{*} According to the audited IFRS consolidated financial statements of the Group

OPERATING INDICATORS

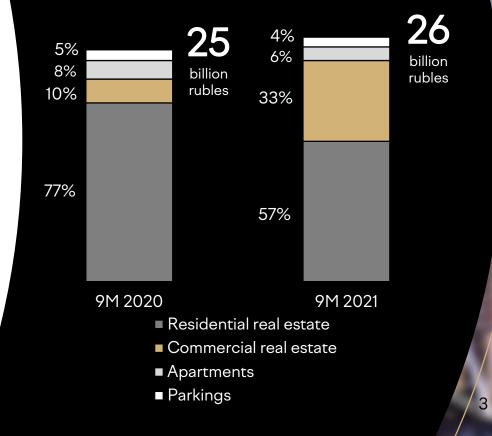
SALES FOR 9m 2020-2021*



^{*} It doesn't include preliminary sales in project High Life Letnikovskaya, 11 (6,1 billion rubles or 14,2 thnd sqm for 9M 2021). These sales will be include in operating indicators for 4Q 2021.

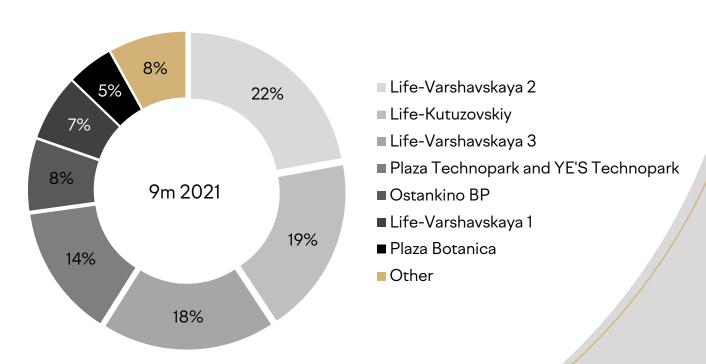


SALES FOR 9m 2020-2021 BY TYPES



OPERATING INDICATORS

SALES FOR 9m 2021 BY PROJECTS



SHARE OF SALES WITH ESCROW (all types of real estate)

69% 9m 2021

40% 9m 2020

SHARE OF MORTGAGE SALES

70% 9m 2021

65% 9m 2020



HIGHLIGHTS 3Q 2021



TOP-4

Life-Varshavskaya was included in the ranking of the most saleable newly erected building of Moscow in the period of 9 months 2021 (by RBC Realty, Azbuka zhylya)



252 billion rubles

Was paid as a coupon yield to bonds holders. All obligations were met and repaid within the deadline and in full manner



Sales launching

The Group opened sales in new building of Life-Varshavskaya 3. It's eligible to reserve and buy apartments in buildings 3, 4 and 10, total amount of lots is more that 1000 apartments



Additional financing

In 3rd quarter 2021 the Group opened credit lines as project financing for Life-Varshavskaya 3 and Ostankino business park (1st phase)



HIGHLIGHTS 3Q 2021



New project

In 3rd quarter the Group purchased a land plot in Moscow's Levoberezhny district (near to Rechnoy vokzal and Belomorskaya metro stations)



Ostankino Business Park

In Ostankino Business Park was sold whole floor in 3rd building. The total gross building area of the deal was about 1700 sqm



Plaza Technopark

In September 2021 were concluded 2 big wholesales deals of selling of office real estate. The total gross building area of deals was about 3 200 sqm



Offices

Since the beginning of the year the Group has sold more than 37 000 sqm of offices, that in 20 times more than in 9 months 2020 (2 000 sqm)





RAEX-600

Pioneer Group customarily was included in TOP-600 the biggest company of Russia (by RAEX). The result was improved by 42 positions comparing previous year



Handover of keys

Since September 27th handover of keys started in B7 building in Life-Varshavskaya



YE'S Botanica

The handover on keys in apartment hotel YE'S Botanica was completed in 3rd quarter 2021 (permit for the commissioning was obtained in March 2021)



Kitchen Garden

Modern public space has been opened in apartment hotel YE'S Marata and includes summer terrace, bar, relax zones and pingpong tables





CORPORATE GOVERNANCE

General shareholders meeting

Independent auditor (KPMG)

Board of directors

Investment committee

Audit committee (decided to create)

General manager

Management team



Final beneficiary

Leonid Maximov Ownership ratio: 100%

Board of directors



Artem Eyramdzhants Chair of the Board Deputy CEO



Leonid Maximov CEO



Victor Lisin Deputy CEO



Alexey Miroshnikov CFO



Evgeniy Borkin Deputy CEO

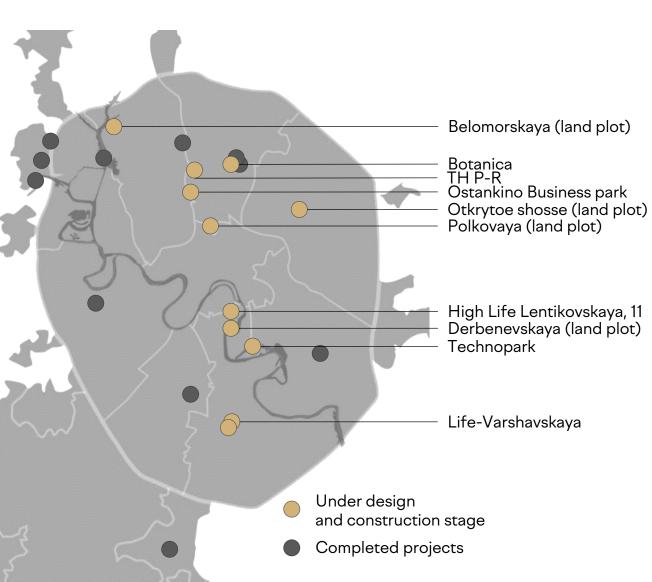


Andrey Reus NED



Andrey Dementyev NED

PROJECTS



As at 30.09.2021

The area of objects under construction

The area of completed objects

MOSCOW

671 thnd sq m

1564 thnd sq m

The area of objects at the design stage

SAINT-PERESBURG

 $1360_{\,\text{thnd sq m}}$

751 thnd sq m

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CONTACTS

Alexandra Solntseva

Head of Corporate Planning Department +7 (495) 502-9559 ir@pioneer.ru

Information for investors: pioneer.ru/invest

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